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透云科技
Ty. Technology

China Touyun Tech Group Limited

中國透雲科技集團有限公司

(Incorporated in Bermuda with limited liability)

Website: www.chinatouyun.com.hk

(Stock Code: 1332)

**COMPLETION OF DISCLOSEABLE TRANSACTION
IN RELATION TO
AN ACQUISITION OF THE TARGET GROUP
THROUGH
ISSUANCE OF NEW SHARES IN GALAXY VANTAGE &
DEEMED DISPOSAL**

Reference is made to the announcements of China Touyun Tech Group Limited (the “Company”) dated 17 March 2020 and 4 May 2020 in respect of the discloseable transaction in relation to an acquisition of the target group (the “Announcements”). Unless otherwise specified, capitalized terms used herein shall have the same meaning as defined in the Announcements.

COMPLETION

The Board is pleased to announce that all conditions set out in the Acquisition and Subscription Agreement have been fulfilled and Completion took place on 10 December 2020. After Completion, the Target Group has become indirect non-wholly owned subsidiaries of the Company and the financial results of Target Group shall be incorporated into that of the Group in the consolidated financial statements.

Upon Completion, the Company has extended its business activities to include an integrated financial services business comprising securities brokerage services, margin financing, securities trading and investments and money lending business.

By order of the Board
China Touyun Tech Group Limited
Lo Yuen Wa Peter
Executive Director

Hong Kong, 10 December 2020

As at the date of this announcement, the Board comprised the following directors:

Executive Directors

Mr. Wang Liang (*Chairman*)
Mr. Du Dong
Mr. Lo Yuen Wa Peter

Non-executive Directors

Mr. Chen Hui
Ms. Tian Yuze
Mr. Jia Wenjie
Mr. Zhang Lele

Independent Non-executive Directors

Mr. Cheung Wing Ping
Mr. Ha Kee Choy Eugene
Mr. To Shing Chuen
Mr. Hu Guohua