

**Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy) : 31/10/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer China Touyun Tech Group Limited

Date Submitted 2 November 2020

**I. Movements in Authorised Share Capital**

**1. Ordinary Shares**

(1) Stock code : 1332 Description : Ordinary Shares

|                                     | No. of ordinary<br>shares | Par value<br>( <i>State currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
|-------------------------------------|---------------------------|--|--|
| Balance at close of preceding month | <u>12,500,000,000</u>     | <u>HK\$0.04</u>                        | <u>HK\$500,000,000.00</u>                                |
| Increase/(decrease)                 | <u>Nil</u>                |  | <u>Nil</u>   |
| Balance at close of the month       | <u>12,500,000,000</u>     | <u>HK\$0.04</u>                        | <u>HK\$500,000,000.00</u>                                |

(2) Stock code : N/A Description : \_\_\_\_\_

|                                     | No. of ordinary<br>shares | Par value<br>( <i>State currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
|-------------------------------------|---------------------------|--|--|
| Balance at close of preceding month | _____                     | _____                                  | _____  |
| Increase/(decrease)                 | _____                     |  | _____  |
| Balance at close of the month       | _____                     | _____                                  | _____  |

## 2. Preference Shares

|                                     |            |                          |  |   |
|-------------------------------------|------------|--------------------------|--|---|
| Stock code :                        | <u>N/A</u> | Description :            | _____                                  |   |
|                                     |            | No. of preference shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____      | _____                    | _____                                  | _____   |
| Increase/(decrease)                 | _____      | _____                    | _____                                  | _____   |
| Balance at close of the month       | _____      | _____                    | _____                                  | _____   |

## 3. Other Classes of Shares

|                                     |            |                                |  |   |
|-------------------------------------|------------|--------------------------------|--|---|
| Stock code :                        | <u>N/A</u> | Description :                  | _____                                  |   |
|                                     |            | No. of other classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____      | _____                          | _____                                  | _____   |
| Increase/(decrease)                 | _____      | _____                          | _____                                  | _____   |
| Balance at close of the month       | _____      | _____                          | _____                                  | _____   |

Total authorised share capital at the end of the month (*State currency*) : HK\$500,000,000.00

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |            | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|------------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)        |                         |                                |
| Balance at close of preceding month   | <u>2,773,652,149</u>   | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Increase/ (decrease) during the month | <u>N/A</u>             | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Balance at close of the month         | <u>2,773,652,149</u>   | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |

### III. Details of Movements in Issued Share Capital

#### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable  | Movement during the month |           |                            |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------|-----------|----------------------------|--------|--|---|
|   | Granted                   | Exercised | Cancelled                  | Lapsed |  |   |
| 1. Share Option<br>Scheme adopted on 18/05/2012 with exercise price of HK\$1.34 per share (adjusted on 12/8/2019) (granted on 25/1/2017)<br>Ordinary shares<br>(Note 1) | Nil                       | Nil       | Nil                        | Nil    | Nil  | 12,415,000  |
| 2. Share Option<br>Scheme adopted on 18/5/2012 with exercise price of HK\$1.34 per share (adjusted on 12/8/2019) (granted on 12/12/2017)<br>Ordinary shares<br>(Note 1) | Nil                       | Nil       | Nil                        | Nil    | Nil  | 23,400,000  |
| 3. Share Option<br>Scheme adopted on 18/5/2012 with exercise price of HK\$0.48 per Share (adjusted on 12/8/2019) (granted on 21/2/2019)<br>Ordinary shares<br>(Note 1)  | Nil                       | Nil       | Nil                        | Nil    | Nil  | 54,000,000  |
|   |                           |           | Total A. (Ordinary shares) |        | N/A  |   |
|   |                           |           | (Preference shares)        |        | N/A  |   |
|   |                           |           | (Other class)              |        | N/A  |   |
| Total funds raised during the month from exercise of options (State currency)   |                           |           | Nil                        |        |  |   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)  | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---------------------------------|--|----------------------------------|---|---|---|
| 1. N/A<br>_____<br>_____  |                                 |  |                                  |   |   |   |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |  |                                  |   |   |   |
| 2.<br>_____<br>_____  |                                 |  |                                  |   |   |   |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |  |                                  |   |   |   |
| 3.<br>_____<br>_____  |                                 |  |                                  |   |   |   |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |  |                                  |   |   |   |
| 4.<br>_____<br>_____  |                                 |  |                                  |   |   |   |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |  |                                  |   |   |   |
| Total B. (Ordinary shares) <u>N/A</u><br>(Preference shares) <u>N/A</u><br>(Other class) <u>N/A</u>   |                                 |  |                                  |   |   |   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description   | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| <u>1. Convertible bond -</u><br><u>Issue of US\$40 million 7% convertible bond on 10 November 2017.</u><br><u>Amendments proposed on 17 July 2020 and effective on 10 August 2020</u><br><u>Conversion price :HK\$0.8 (see remarks)</u> | US Dollar                      | US\$20.58 million                  |                            | US\$20.58 million            | Nil  | 199,497,375   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) <u>Ordinary</u><br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) ( / / )  |                                |                                    |                            |                              |  |   |
| <u>2.</u><br>_____<br>_____   |                                |                                    |                            |                              |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) ( / / )  |                                |                                    |                            |                              |  |   |
| <u>3.</u><br>_____<br>_____<br>_____  |                                |                                    |                            |                              |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) ( / / )  |                                |                                    |                            |                              |  |   |
|   |                                |                                    |                            | Total C. (Ordinary shares)   |  | N/A   |
|   |                                |                                    |                            | (Preference shares)          |  | N/A   |
|   |                                |                                    |                            | (Other class)                |  | N/A   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:                                   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A<br><br><br>_____<br>( / / )<br>shares (Note 1)   |  |   |
| 2. _____<br><br><br>_____<br>( / / )<br>shares (Note 1)   |  |   |
| 3. _____<br><br><br>_____<br>( / / )<br>shares (Note 1)   |  |   |
| <p style="text-align: right;">Total D. (Ordinary shares) <u>N/A</u><br/> (Preference shares) <u>N/A</u><br/> (Other class) <u>N/A</u></p> |  |   |

Other Movements in Issued Share Capital

| Type of Issue   |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|---------------------------------|---|--|---|
| 1. Rights issue | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy) | <u>N/A</u>   | <u>N/A</u>  |
| 2. Open offer   | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy) | <u>N/A</u>   | <u>N/A</u>  |
| 3. Placing      | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy) | <u>N/A</u>   | <u>N/A</u>  |
| 4. Bonus issue  |                                 | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy) | <u>N/A</u>   | <u>N/A</u>  |

| Type of Issue           |                                 | No. of new shares of issuer issued during the month pursuant thereto  | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------|---------------------------------|---|---|
| 5. Scrip dividend       | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : ( dd / mm / yyyy ) ( / / )<br>EGM approval date: ( dd / mm / yyyy ) ( / / ) | N/A<br>N/A  |
| 6. Repurchase of shares |                                 | Class of shares repurchased (Note 1) _____<br>Cancellation date : ( dd / mm / yyyy ) ( / / )<br>EGM approval date: ( dd / mm / yyyy ) ( / / )     | N/A<br>N/A  |
| 7. Redemption of shares |                                 | Class of shares redeemed (Note 1) _____<br>Redemption date : ( dd / mm / yyyy ) ( / / )<br>EGM approval date: ( dd / mm / yyyy ) ( / / )          | N/A<br>N/A  |
| 8. Consideration issue  | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : ( dd / mm / yyyy ) ( / / )<br>EGM approval date: ( dd / mm / yyyy ) ( / / ) | N/A<br>N/A  |



| Type of Issue               |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------------------|--|--|---|
| 9. Capital reorganisation   | Class of shares issuable (Note 1) _____<br>Effective date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy)        | N/A  | N/A   |
| 10. Other= (Please specify) | At price : State HK\$ currency _____<br>Issue and allotment date : (dd/mm/yyyy)<br>AGM approval date: (dd/mm/yyyy) | N/A  | N/A   |
| Total E. (Ordinary shares)  |  | N/A  |   |
| (Preference shares)         |  | N/A  |   |
| (Other class)               |  | N/A  |   |

|   |     |     |
|---|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | N/A |
|   | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | N/A |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |     |

#### IV. Confirmations

|  |   |
|--|---|
| We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable: |   |
| <i>(Note 2)</i>  |   |
| (i)  | all money due to the listed issuer in respect of the issue of securities has been received by it;   |
| (ii)   | all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled; |
| (iii)  | all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;  |

