

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



透云科技
Ty. Technology

China Touyun Tech Group Limited

中國透雲科技集團有限公司

(Incorporated in Bermuda with limited liability)

Website: www.chinatouyun.com.hk

(Stock Code: 1332)

**SUPPLEMENTAL ANNOUNCEMENT TO
THE ANNUAL REPORT FOR
THE YEAR ENDED 31 DECEMBER 2019**

Reference is made to the annual report of China Touyun Tech Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) for the year ended 31 December 2019 published on 29 April 2020 (the “**Annual Report**”).

The Company wishes to provide additional information in the section headed “Significant Investment Held” of management discussion and analysis of the Annual Report as follows:

Nature of investments	Fair value as at 31 December 2019 HK\$'000	Percentage to the Group's total assets as at 31 December 2019 %
Financial assets at fair value through profit or loss		
<i>Unlisted Investments</i>		
Freewill Holdings Limited	4,025	0.45
Co-Lead Holdings Limited	100,618	11.35
Liberty Capital Limited	47,724	5.39
Satinu Resources Group Limited	37,360	4.21
Simagi Finance Company Limited	59,275	6.69
	249,002	28.09

Nature of investments	Carrying amount as at 31 December 2019 HK\$'000	Percentage to the Group's total assets as at 31 December 2019 %
Investment in an associate		
<i>Unlisted Investments</i>		
FreeOpt Holdings Limited	<u>209,206</u>	<u>23.60</u>

Nature of investments	Fair value as at 31 December 2019 HK\$'000	Percentage to the Group's total assets as at 31 December 2019 %
------------------------------	---	--

Financial assets at fair value through profit or loss

Listed Investments

The Hong Kong and Shanghai Hotels, Ltd.	1,557	0.18
Y.T. Realty Group Ltd.	33,000	3.72
Emperor Culture Group Ltd.	1,194	0.13
Planetree International Development Ltd.	132	0.01
Oshidori International Holdings Ltd.	72,750	8.21
Evergrande Health Industry Group Ltd.	5,750	0.65
CST Group Ltd.	27,356	3.09
China Dili Group	3,675	0.41
Ruicheng (China) Media Group Ltd.	1,109	0.13
Eternity Technology Holdings Ltd.	11,772	1.33
WWPKG Holdings Company Ltd.	<u>530</u>	<u>0.06</u>
	<u>158,825</u>	<u>17.92</u>

In addition to the information disclosed in the section headed “Share Option Scheme” in notes to consolidated financial statements of the Annual Report, the Company would like to provide additional information pursuant to Rule 17.07 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”), as follows:

Date of grant	Exercise price HK\$	Exercisable period	Number of options outstanding at 1 January 2019	Granted during the year	Adjustment on share consolidation	Lapsed/ cancelled during the year	Number of options outstanding at 31 December 2019
Employees							
21/02/2019	0.48	21/02/2020 to 20/02/2024	—	32,000,000	(24,000,000)	—	8,000,000
21/02/2019	0.48	21/02/2021 to 20/02/2024	—	32,000,000	(24,000,000)	—	8,000,000
21/02/2019	0.48	21/02/2022 to 20/02/2024	—	32,000,000	(24,000,000)	—	8,000,000
			—	96,000,000	(72,000,000)	—	24,000,000
Other participants*							
21/02/2019	0.48	21/02/2020 to 20/02/2024	—	136,000,000	(102,000,000)	(24,000,000)	10,000,000
21/02/2019	0.48	21/02/2021 to 20/02/2024	—	136,000,000	(102,000,000)	(24,000,000)	10,000,000
21/02/2019	0.48	21/02/2022 to 20/02/2024	—	136,000,000	(102,000,000)	(24,000,000)	10,000,000
			—	408,000,000	(306,000,000)	(72,000,000)	30,000,000
Total			—	<u>504,000,000</u>	<u>(378,000,000)</u>	<u>(72,000,000)</u>	<u>54,000,000</u>

None of the grantees of these options are the directors, chief executives or substantial shareholders of the Company, nor an associate (as defined under the Listing Rules) of any of them.

* Other participants represented the business partners for providing marketing and promotion activities/ assistance for promoting the Group’s QR code business, whose contributions are expected to be beneficial to the Group.

The above information does not affect any other information contained in the Annual Report, and save as disclosed above, all other information in the Annual Report remains unchanged.

By order of the Board
China Touyun Tech Group Limited
Wang Liang
Executive Director

Hong Kong, 10 August 2020

As at the date of this announcement, the Board comprised the following directors:

Executive Directors

Mr. Wang Liang (*Chairman*)

Mr. Du Dong

Mr. Lo Yuen Wa Peter

Non-executive Directors

Mr. Chen Hui

Ms. Tian Yuze

Independent non-executive Directors

Mr. Cheung Wing Ping

Mr. Ha Kee Choy Eugene

Mr. To Shing Chuen