

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/9/2018	

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Touyun Tech Group Limited
Date Submitted	2 October 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1332</u> Descrip	otion : Ordinary	/ Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	50,000,000,000	HK\$0.01	HK\$500,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	50,000,000,000	HK\$0.01	HK\$500,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : <u>N/A</u> Descrip	tion :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month _			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descrip	tion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : HK\$500,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	9,797,311,301	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	9,797,311,301	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share	•				No. of new shares of	No. of new shares of
option scheme						issuer which may be
including EGM					the month pursuant	
approval date		Movement du	ring the mon	th	thereto	thereto as at close o
(dd/mm/yyyy) and			0		-	the month
class of shares		_ · ·				
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted						
on 18/05/2012 with						
exercise price of						
HK\$0.335 per						
share (granted						
on 25/01/2017)						
Ordinary shares	Nil	Nil	Nil	1,750,000	Nil	87,810,000
(Note 1)						
0 Chana Ontian						
2.Share Option						
Scheme adopted						
on 18/5/2012 with						
exercise price of						
HK\$0.335 per						
share (granted on						
12/12/2017)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	97,050,000
(Note 1)	INII					97,030,000
3.						
<u>J.</u>						
shares						
(Note 1)		·				
		Tot	al A. (Ordir	nary shares)	Nil	
			•	nce shares)		
			•	Other class)		
Total funds raised duri	ng the mont	h from exerci	· ·	,		
of options (State curre	ncv)		Nil			

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Subscription price		·				
(if applicable) (dd/mm/yyyy))				
<u>2.</u>	(/ /)				
(/ /)						
Stock code (if listed)						
Class of shares issuable <i>(Note 1)</i>						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.	·					
		·				
(/ /) Stock code (if listed) Class of shares issuable <i>(Note 1)</i>						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(_ / _ /)				
<u>4</u> .						
		. <u></u>				
Stock code (if listed)						
Class of shares						
Subserintion price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
		Total B		ary shares) <u>N/A</u> ce shares) <u>N/A</u>		-
				ther class) <u>N/A</u>		-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible bond -						
Issue of US\$40 million 7% convertible bond on 10 November 2017 Conversion price :HK\$0.492 (subject to amendment)	US Dollar	US\$27 million	Nil	US\$27 million	Nil	425,579,268
Stock code (if listed) Class of shares						
issuable (Note 1) Ord Subscription price	linary					
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /))				
<u>2.</u>						
	-					
	-					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price <u></u>						
(if applicable)						
(dd/mm/yyyy) 3.	(/ /))				
	-					
	-					
Stock code (if listed)						
Class of shares issuable <i>(Note 1)</i>						
Subscription price						
EGM approval date (if applicable)						
	(/ /))				
4.	-					
	-					
Stock code (if listed)	<u> </u>		<u> </u>			
Class of shares (
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)		Fotol C (Ordin	ny oberee) NI/A		
			(Preferen	ary shares) <u>N/A</u> ice shares) <u>N/A</u>	۱.	-
			(C)ther class) <u>N/A</u>	<u> </u>	-

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
]	
]	
shares (Note 1)]	
2		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	_					
1.	Rights issue	At price :	State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				(22////////////////////////////////////					<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)						
2.	Open offer	At price :	State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
									<u>N/A</u>	<u>N/A</u>
				Class of shares issuable <i>(Note 1)</i>	_					
3.	Placing	At price :	State	_ Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
									<u>N/A</u>	<u>N/A</u>
				Class of shares issuable <i>(Note 1)</i>	_					
4.	Bonus issue			lssue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				,					N/A	<u>N/A</u>

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable <i>(Note 1)</i>	_					
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)	<u>N/A</u>	N/A
		Class of shares repurchased (Note 1)						
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
		Class of shares redeemed (<i>Note 1</i>)	_					
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
							<u>N/A</u>	<u>N/A</u>
		Class of shares issuable (<i>Note 1</i>)	_					
8.	Consideration At price : State issue	Issue and allotment date : (dd/mm/yyyy)	(/	1)		
			(/	/)		
							<u>N/A</u>	<u>N/A</u>

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	_					
9.	Capital reorganisation			lssue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
				Class of shares issuable (Note 1)	_					
10	Other (Please specify)	At price :	State —— currency	 lssue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
				Total E.			eren	ice s	hares) <u>N/A</u> hares) <u>N/A</u> class) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Move Capital").)	ments	in Issued Share

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Remarks (if any):

Submitted by: Cheng Pui Yee
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.