

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):

To : Hong Kong Exchanges and Clearing Limited							
Name of Issuer  Date Submitted	China Touyun Tech Group Limited  1 Aug 2018						
I. Movements in Authorised S	Share Ca	apital					
1. Ordinary Shares							
(1) Stock code : <u>1332</u>	_Descrip	otion: Ordin	nary	Shares			
		No. of ordina shares	ry	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of precedin	50,000,000,000		HK\$0.01	HK\$500,000,000.00			
Increase/(decrease)		Nil			Nil		
Balance at close of the mont	h	50,000,000,0	00_	HK\$0.01	HK\$500,000,000.00		
(2) Stock code : N/A	_Descrip	otion :					
		No. of ordina shares	ry	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of precedin	g month						
Increase/(decrease)							
Balance at close of the mont	h						

31/7/2018

2. Preference Shares			
Stock code : N/A	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pred	ceding month		
Increase/(decrease)			
Balance at close of the	month		
3. Other Classes of Sha	ares		
Stock code : N/A	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pred	ceding month		
Increase/(decrease)			
Balance at close of the	month		

Total authorised share capital at the end of the month (State currency): HK\$500,000,000.00

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	9,797,311,301	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	9,797,311,301	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	on Schemes c	of the Issuer)			
Particulars of share						No. of new shares of
option scheme						issuer which may be
including EGM					the month pursuant	
approval date		Movement du	ring the montl	h	thereto	thereto as at close of
(dd/mm/yyyy) and						the month
class of shares	Crantad	Cyanaisas	Canaallad	Lanaad		
issuable 1. Share Option	Granted	Exercised	Cancelled	Lapsed	-	
Scheme adopted						
on 18/05/2012 with						
exercise price of						
HK\$0.335 per						
share (granted						
on 25/01/2017)						
Ordinary shares	Nil	Nil	Nil	100,000	Nil	90,760,000
(Note 1)						
2.Share Option						
Scheme adopted						
on 18/5/2012 with						
exercise price of						
HK\$0.335 per						
share (granted on						
12/12/2017)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	97,050,000
(Note 1)						
3.						
( / / )						
shares						
(Note 1)						
,		Tota	al A. (Ordin	arv shares)	Nil	
				nce shares)		
			•	Other class)		
Total funda raigad duri	natha mass	th from oversi	`	Julici Glass)	14// \	
Total funds raised duri of options (State curre		ui iioiii exerci	se Nil			
or options (State Curre	110y <i>)</i>		INII			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which issuer may be issued issued Nominal value during the pursuant Currency at close of Exercised Nominal value month thereto as at during the at close of the close of the Description of warrants of nominal preceding pursuant (Date of expiry - dd/mm/yyyy) value month thereto month month month 1. <u>N/A</u> ( / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) \_ ( / / ) (dd/mm/yyyy) 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) 1 1 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) \_\_\_\_( / / ) (dd/mm/yyyy) (Ordinary shares) N/A Total B. (Preference shares) N/A

(Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which issuer may be issued issued Amount at during the pursuant Currency of close of Converted Amount at month thereto as at preceding close of the close of the amount during the pursuant Class and description month thereto month outstanding month month 1. Convertible bond -Issue of US\$40 million 7% US convertible bond on 10 US\$40 Nil 630,487,804 November 2017 Dollar Nil Nil million Conversion price :HK\$0.492 (subject to amendment) Stock code (if listed) Class of shares issuable (Note 1) Ordinary Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:  1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
shares (Note 1)		
2		
( / / ) shares (Note 1)		
3.		
( / / ) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A	

Otl	her Movements	in Issued S	Share Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
1.	Rights issue	At price :	State currency	issuable (Note 1)  Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(**************************************			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				,			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)	-					
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(	1	1	)		
		EGM approval date: (dd/mm/yyyy)	(	1	1	)	N/A	N/A
							14//	14/7
		Class of shares repurchased (Note 1)	-					
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(	1	1	)		
		EGM approval date: (dd/mm/yyyy)	(	1	1	)	N/A	N/A
							14//	14/7
		Class of shares redeemed (Note 1)	-					
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(	1	/	)		
		EGM approval date: (dd/mm/yyyy)	(	1	/	)	NI/A	N1/A
							N/A	N/A
		Class of shares issuable (Note 1)	_			· · · ·		
8.	Consideration At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(	1	1	)		
		EGM approval date: (dd/mm/yyyy)	(	1	1	)		
							N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	<del></del>			
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	NI/A
							N/A	N/A
				Total E.		ary s	hares) N/A	
							hares) N/A class) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	E):	N/A
(These figures should be the same as the relevant figures under II above ("Move Capital").)	ments	in Issued Share

Remarks (if any):
Submitted by: Chang Dui Voo
Submitted by: Cheng Pui Yee
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.