

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/m	ım/yyyy) :	30/4/201	8			
To : Hong Kong Exchanges and Clearing Limited						
—	China Touyu 2 May 2018	n Tech Group	Limited			
I. Movements in Authorised S	Share Capita	I				
1. Ordinary Shares						
(1) Stock code : <u>1332</u>	Description	: Ordinary	v Shares			
	No	. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>		
Balance at close of preceding	g month <u>50,0</u>	000,000,000	HK\$0.01	HK\$500,000,000.00		
Increase/(decrease)		Nil		Nil		
Balance at close of the mont	n <u>50,</u>	000,000,000	HK\$0.01	HK\$500,000,000.00		
(2) Stock code : <u>N/A</u>	_Description	:				
	No	. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>		
Balance at close of preceding	g month					
Increase/(decrease)						
Balance at close of the mont	n					

### 2. Preference Shares

Stock code :	N/A	_Descript	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	e of precedin	g month_			
Increase/(decre	ase)	_			
Balance at close	e of the mont	:h			
3. Other Classe	s of Shares				
Stock code :	N/A	_Descript	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	e of precedin	g month			
Increase/(decre	ase)	_			
Balance at close	e of the mont	:h _			

Total authorised share capital at the end of the month (*State currency*) : <u>HK\$500,000,000.00</u>

# II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	9,797,311,301	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	9,797,311,301	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share	•					No. of new shares of
option scheme						issuer which may be
including EGM					the month pursuant	
approval date		Movement du	ring the montl	h	thereto	thereto as at close of
(dd/mm/yyyy) and			0		-	the month
class of shares		– · .				
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted						
on 18/05/2012 with						
exercise price of						
HK\$0.335 per						
share (granted						
on 25/01/2017)						
Ordinary shares	Nil	Nil	Nil	100,000	Nil	92,410,000
(Note 1)						
2.Share Option						
Scheme adopted						
on 18/5/2012 with						
exercise price of						
HK\$0.335 per						
share (granted on						
12/12/2017)						
,						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	97,350,000
(Note 1)						
3.						
( / / )						
shares						
(Note 1)						
. ,		Tot	al A. (Ordin	ary shares)	Nil	
			<b>`</b>	nce shares)		
			•	) () () () () () () () () () () () () () (		
Total funds raised duri	ng the mon	h from exerci	•	,		
of options (State curre			Nil			

#### Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	Value	monu	monun	monur		monur
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(	)				
<u>2.</u>		)				
Class of shares issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) <u>3.</u>	( / /	)				
( / / ) Stock code (if listed) Class of shares issuable <i>(Note 1)</i>						
EGM approval date (if applicable)		)				
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	) Total B	(Preferen	ary shares) <u>N/A</u> ce shares) <u>N/A</u> ther class) <u>N/A</u>		-

### Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible bond -						
Issue of US\$40 million 7% convertible bond on 10 <u>November 2017</u> Conversion price :HK\$0.492 (subject to amendment)	US _ Dollar _	Nil	Nil	US\$40 million	Nil	630,487,804
Stock code (if listed) Class of shares issuable (Note 1) Ord	dinary					
Subscription price	annar y					
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
<u>2.</u>	_					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)	, , , , ,					
(dd/mm/yyyy) 3.	( / / )					
<u>.</u>	_					
	-					
Stock code (if listed)			<u> </u>	·		
Class of shares						
issuable ( <i>Note 1)</i> Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4.						
	_					
	-					
Stock code (if listed)				·		
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )	ı	otal C. (Ordina	ary shares) N/A	,	
			(Preferen	ice shares) N/A	۱.	_
			(C	)ther class) <u>N/A</u>	۱	_

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	]	
	]	
shares (Note 1)		
2.		
shares (Note 1)		
3.		
	]	
	]	
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable <i>(Note 1)</i>	_					
1.	Rights issue	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(	/	1	)		
			·	EGM approval date: (dd/mm/yyyy)	(	1	1	)		
				(					<u>N/A</u>	<u>N/A</u>
				Class of shares issuable ( <i>Note 1</i> )	_	8 8				
2.	Open offer	At price :	State currency	_ Issue and allotment date : (dd/mm/yyyy)	(	1	1	)		
				EGM approval date: (dd/mm/yyyy)	(	1	1	)		
									<u>N/A</u>	<u>N/A</u>
				Class of shares issuable ( <i>Note 1</i> )						
3.	Placing	At price :	State	lssue and allotment date : (dd/mm/yyyy)	(	1	1	)		
				EGM approval date: (dd/mm/yyyy)	(	1	1	)		
									<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)	_					
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(	1	1	)		
				EGM approval date: (dd/mm/yyyy)	(	1	1	)		
									<u>N/A</u>	N/A

Class of shares		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Schp dividend At price : currency									
(dd/mm/yyyy)       N/A       N/A         N/A       N/A       N/A         Repurchase of shares       Class of shares repurchased (Note 1)	5.			(	/	/	)		
6. Repurchase of shares       Cancellation date : ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         N/A       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares redeemed (Note 1)         8. Consideration At price :       State currency         Issue       Class of shares issuable (Note 1)         8. Consideration At price :       State currency         Issue and allotment issue       ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyy)         N/A       N/A			EGM approval date: (dd/mm/yyyy)	(	1	/	)	<u>N/A</u>	N/A
6. Repurchase of shares       Cancellation date : ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         N/A       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares redeemed (Note 1)         8. Consideration At price :       State currency         Issue       Class of shares issuable (Note 1)         8. Consideration At price :       State currency         Issue and allotment issue       ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyy)         N/A       N/A									
shares       (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         Redemption of shares       Class of shares redeemed (Note 1)         Redemption date:       ( / / )         (dd/mm/yyyy)       EGM approval date:         (Implement of shares       Redemption date :         (Implement of shares       EGM approval date:         (Implement of shares       N/A         Redemption date:       ( / / )         (Implement of shares       N/A         Redemption date:       ( / / )         (Implement of shares       N/A         Redemption date:       ( / / )         (Implement of shares       Implement of shares         Issue and allotment       ( / / )         (Implement of currency       Issue and allotment of shares         (Implement of currency       Issue and allotment of currency         (Implement of currency       Implement of currency         (Implem									
(dd/mm/yyyy)       N/A       N/A         N/A       N/A         N/A       N/A         Redemption of shares	6.			(	/	/	)		
Class of shares redeemed (Note 1)         7. Redemption of shares         Redemption date :       ( / / )         (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)         N/A       N/A         8. Consideration At price :       State currency         Issue       Issue and allotment ( / / )         Bapproval date:       ( / / )         Bapproval dat			EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	NI/A
7. Redemption of shares       Redemption date :       ( / / )         Redemption date :       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A       N/A         8. Consideration At price :       State currency       Issue and allotment date:       ( / / )         8. Consideration At price :       State currency       Issue and allotment ( / / )         Issue       EGM approval date:       ( / / )         Barborn Class of shares ( / / / )       Issue and allotment ( / / )         Issue       EGM approval date:       ( / / )         EGM approval date:       ( / / ) </th <th></th> <th></th> <th></th> <th></th> <th></th> <th></th> <th></th> <th><u>N/A</u></th> <th>N/A</th>								<u>N/A</u>	N/A
shares       Indempion date :       (////)         EGM approval date:       (///)         (dd/mm/yyyy)       N/A         N/A       N/A         State       Issue and allotment         issue       (///)         EGM approval date:       (///)         EGM approval date:       (///)         EGM approval date:       (///)									
(dd/mm/yyyy)       N/A       N/A         N/A       N/A       N/A         8. Consideration At price :       State currency       Class of shares issuable (Note 1)       Issue and allotment date : (dd/mm/yyyy)         8. Consideration At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)	7.		Redemption date : (dd/mm/yyyy)	(	/	/	)		
8. Consideration At price :       State currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)         B. Consideration At price :       State currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)			EGM approval date: (dd/mm/yyyy)	(	/	/	)		
8. Consideration At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) ( dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)								<u>N/A</u>	<u>N/A</u>
EGM approval date: ( / / ) (dd/mm/yyyy)									
(dd/mm/yyyy)	8.	Consideration At price . currency		(	/	/	)		
<u>N/A</u> <u>N/A</u>				(	/	/	)		
								<u>N/A</u>	<u>N/A</u>

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)					
9.	Capital reorganisation			lssue and allotment date : (dd/mm/yyyy)	(		)		
				EGM approval date: (dd/mm/yyyy)	(		)	N/A	N/A
								<u></u>	
				Class of shares issuable ( <i>Note 1</i> )			<u></u>		
10	. Other (Please specify)	At price :	State currency	<ul> <li>Issue and allotment date : (dd/mm/yyyy)</li> </ul>	(		)		
				EGM approval date: (dd/mm/yyyy)	(		)	N/A	N/A
				Total E.		efere	ence s	shares) <u>N/A</u> shares) <u>N/A</u> r class) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	E):	N/A
(These figures should be the same as the relevant figures under II above ("Move Capital").)	ments	in Issued Share

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Remarks (if any):

Submitted by: Cheng Pui Yee
Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.